

# Sage Accpac Options Compatibility with Sage Accpac ERP

Sage Accpac Options Product	Version Number	Latest Service Pack	ETA for 5.4 compatibility	System Manager	General Ledger	Accounts Payable	Accounts Receivable	Inventory Control	Purchase Orders	Order Entry	Project and Job Costing	U.S. Payroll	Canadian Payroll	Serialized Inventory & Lot Tracking	GL Security	Contact Master Professional	Sales Analysis	ACCPAC CFO	Sage CRM	Notes (See Below)	Databases Supported (See Below)		
Module Version ->				5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.3B	5.4	5.4	5.1	2.0					
Account Code Change	5.4		Shipping	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3-5.4	5.3	5.3-5.4						2	1,2,3,4	
ACCPAC Alerts Server	5.4		Shipping	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3B-5.4											1,2,3,4	
ACCPAC CFO	2.0B		Shipping	5.3	5.3																	1,2,3,4	
Sage Accpac CFO (includes KPI and Business Advisor functionality)	5.4		Q4 2007	5.4	5.4																	1,2,3,4	
ACCPAC KPI	2.0		Shipping															2.0			9	1,2,3,4	
ACCPAC Business Advisor	2.0		Shipping															2.0			9	1,2,3,4	
ACCPAC Query	9.0		Shipping	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3-5.4									1,2,3,4	
AR Inquiry	5.4		Shipping				5.4															1,2	
Bar Code Labeler	5.0	SP	Q4 2007					5.3-5.4	5.3B-5.4													8	
Contact Master Professional	5.4A		Shipping	5.3-5.4		5.3-5.4	5.3-5.4		5.3B-5.4	5.3-5.4												8	1,2,3,4
Contract Number Change	5.3	SP1	Shipping			5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4		5.3B-5.4											8	1,2,3,4
Customer Number Change	5.4		Shipping	5.3-5.4			5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3B-5.4			5.3		5.4	5.1				2	1,2,3,4	
eFile for Payroll (Canada only)	5.4		Shipping										5.4									7, 10	1,2,3,4
EFT Direct Payables	4.1	SP5	Shipping	5.3-5.4		5.3-5.4																1	1,2,3,4
EFT Direct Payroll (U.S./Can)	5.4		Shipping	5.3-5.4								5.4	5.4									4	1,2,3,4
EFT Direct Receivables	4.1	SP5	Shipping	5.3-5.4			5.3-5.4															1	1,2,3,4
Financial Link Professional	5.3	SP1	Shipping	5.3-5.4	5.3-5.4										5.3-5.4							6	1,2,3,4
Item Inquiry			Discontinued in favor of Ops Inquiry with the 5.4 release, April 2007																				
Item Number Change	5.4		Shipping	5.3-5.4				5.3-5.4	5.3B-5.4	5.3-5.4	5.3B-5.4			5.3			5.1					2	1,2,3,4
Lot Tracking	5.3B	SP2	Shipping	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4													1,2,3,4
ODBC Link Professional & Standard	5.1	SP6	Shipping	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3B-5.4	5.3-5.4	5.3-5.4	5.3	5.3-5.4	5.4	5.1					8	1,2,3,4
Ops Inquiry (including Item Inquiry)	5.4		Shipping					5.4	5.4	5.4													1,2
Sales Analysis (500 & 200/100 Editions)	5.1	SP5	Shipping	5.3-5.4			5.3-5.4	5.3-5.4		5.3-5.4												3,8	1,2,3,4
Sales Optimizer	1.0	SP2	Shipping	5.3-5.4						5.3-5.4													1,2,3,4
Serialized Inventory	5.3B	SP3	Shipping	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4													1,2,3,4
Stock Card	5.4		Shipping					5.4														5,7	1,2
Vendor Number Change	5.4		Shipping	5.3-5.4		5.3-5.4		5.3-5.4	5.3B-5.4		5.3B-5.4			5.3								2	1,2,3,4
Uni Sales Analysis	5.4		Shipping				5.4			5.4												5	1,2
Uni Sales Analysis for CRM Integration	5.4		Shipping				5.4			5.4										5,8,6,0	7	2	
Zippy Notes for Windows	1.0	SP4	Shipping	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3-5.4	5.3B-5.4	5.3-5.4												8	1,2

**Notes:**

Databases: 1=Pervasive.SQL, 2=MS-SQL, 3=Oracle, 4=IBM DB2 (Oracle & DB2 only at the 5.1 and higher level)  
 TBD= To Be Determined  
 1. Macros are not supported in Sage Accpac version 5.2 or later versions.

- Currently, the number changers do not support WMS, CRM, ePOS or Exchange. In order to process a Number Change on a database with ePOS activated it, you must first make sure that all ePOS Registers are closed, cashed out, and all transactions processed into ACCPAC. Any new changes will be reflected the next time a Database Update/Force New Database is performed on each register.
- This product will not support new features (Transaction Analysis & Optional Field Creator) in Sage Accpac version 5.3 and later versions.
- EFT Direct Payroll version 5.3 does not have consolidation (multifile) capabilities. Version 5.4 does have multifile capabilities.
- These products are supported by the number changers but only for the "Change" capability, not the "Combine or Copy" capability.
- Financial Link Professional does not work with Pervasive 8.7 with Sage Accpac ERP 5.4.

**General Notes:**

All Options Products only work with Desktop Versions of SM, not web deployed (unless otherwise indicated).  
 Unless otherwise indicated, Options products work with all "Editions" of Sage Accpac ERP.

Sage Accpac Options products are tested and supported on the current and one previous version of Sage Accpac.

- Functionality will be rolled into core module with the next release.
- Product officially discontinued.
- KPI and Business Advisor functionality built into CFO 5.4.
- Clients on Software Assurance for eFile 5.3/5.4 will receive the January 2008 tax update.

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Note that changes made since the publishing of the last compatibility chart are in yellow.